

**CITY OF BATON ROUGE - PARISH OF EAST BATON ROUGE
PRIMARY GOVERNMENT - OUTSTANDING DEBT BOND RATINGS**

Debt Issue	Collateral	Issue Date	Final Maturity Date	Authorized and Issued	Outstanding 12/31/2014	Underlying Rating as of 12/31/2014		
						Moodys	Standard & Poors	Fitch
<u>Excess Revenue Contracts, Loans and Notes</u>								
<u>City of Baton Rouge:</u>								
LA Community Development Authority	General Fund Revenues	10/04/2001	11/30/2029	\$ 750,000	\$ 602,400	-	-	-
2012 Taxable Refunding	City General Fund Revenues	04/04/2012	01/15/2029	58,075,000	53,720,000	Aa3	A+	no rating
<u>Parish of East Baton Rouge:</u>								
LA Community Development Authority	General Fund Revenues	08/11/1999	05/31/2018	29,365,384	8,364,279	-	-	-
2012 LCDA Road Improvements Project	1/2% Dedicated Parish Sales Tax	03/01/2012	08/01/2030	33,585,000	29,435,000	Aa3	no rating	AA
Sewerage Commission:								
2013A LCDA EBR Sewerage Commission Projects	User Fees & 1/2% Parish Sales Tax	05/09/2013	02/01/2048	126,260,000	126,260,000	A1	A+	AA-
2013B (LIBOR Index) LCDA EBR Sewerage Commission Projects	User Fees & 1/2% Parish Sales Tax	05/09/2013	02/01/2049	92,500,000	92,500,000	A1	A+	AA-
2014A LCDA EBR Sewerage Commission Projects	User Fees & 1/2% Parish Sales Tax	4/10/2014	02/01/2044	209,785,000	209,785,000	A1	A+	AA-
Total excess revenue contracts, loans, and notes				550,320,384	520,666,679			
<u>Revenue Bonds</u>								
<u>City of Baton Rouge:</u>								
2005B (Taxable) Public Improvement Sales Tax	2% General Sales & Use Tax-City	04/19/2005	08/01/2029	2,100,000	1,560,000	Aa2	AAA	AA+
2007A Public Improvement Sales Tax	2% General Sales & Use Tax-City	03/28/2007	08/01/2018	30,395,000	6,095,000	Aa2	AAA	AA+
2010B Public Improvement Sales Tax	2% General Sales & Use Tax-City	09/28/2010	08/01/2026	19,045,000	15,625,000	Aa2	AAA	AA+
2008A-2 Public Improvement Sales Tax	2% General Sales & Use Tax-City	01/24/2008	08/01/2037	47,205,000	45,405,000	Aa2	AAA	AA+
2008B Public Improvement Sales Tax	2% General Sales & Use Tax-City	01/24/2008	08/01/2022	9,505,000	5,945,000	Aa2	AAA	AA+
2010A (GO Zone) Public Improvement Sales Tax	2% General Sales & Use Tax-City	01/28/2010	08/01/2039	6,000,000	5,610,000	Aa2	AAA	AA+
<u>Parish of East Baton Rouge:</u>								
2006A Road and Street Improvement Sales Tax	1/2% Dedicated Parish Sales Tax	05/03/2006	08/01/2015	32,760,000	4,340,000	A2	A+	AA-
2008A Road and Street Improvement Sales Tax	1/2% Dedicated Parish Sales Tax	04/17/2008	08/01/2030	93,440,000	93,440,000	A2	A+	AA-
2009A Road and Street Improvement Sales Tax	1/2% Dedicated Parish Sales Tax	02/12/2009	08/01/2030	110,000,000	92,025,000	A2	A+	AA-
2013A Public Improvement Sales Tax	2% General Sales & Use Tax-Parish	06/13/2013	02/01/2028	11,000,000	10,475,000	no rating	no rating	no rating
2014A Public Improvement Sales Tax	2% General Sales & Use Tax-Parish	06/27/2014	02/01/2026	4,600,000	4,600,000	no rating	no rating	no rating
Sewerage Commission								
2010 Revenue Bonds (DEQ project)	User Fees & 1/2% Parish Sales Tax	04/29/2010	02/01/2031	8,300,000	7,540,000	Aa3	AA-	AA
2010B Revenue Bonds (Taxable Direct Pay Build America Bonds)	User Fees & 1/2% Parish Sales Tax	05/27/2010	02/01/2045	357,840,000	357,840,000	Aa3	AA-	AA
2011A Revenue Bonds (LIBOR Index)	User Fees & 1/2% Parish Sales Tax	07/28/2011	02/01/2046	202,500,000	192,170,000	Aa3	AA-	AA
2013A Taxable Revenue Bonds	User Fees & 1/2% Parish Sales Tax	03/06/2013	02/01/2034	3,628,343	3,628,343	Aa3	AA-	AA
2013B Taxable Revenue Refunding Bonds	User Fees & 1/2% Parish Sales Tax	05/02/2013	02/01/2024	25,390,000	24,965,000	Aa3	AA-	AA
2014A Taxable Revenue Refunding Bonds	User Fees & 1/2% Parish Sales Tax	12/17/2014	02/01/2031	127,455,000	127,455,000	Aa3	AA-	AA
2014B Tax-Exempt Revenue Refunding Bonds	User Fees & 1/2% Parish Sales Tax	12/17/2014	02/01/2039	205,435,000	205,435,000	Aa3	AA-	AA
Total Revenue Bonds				1,296,598,343	1,204,153,343			
Total All Bonds and Contracts				\$ 1,846,918,727	\$ 1,724,820,022			

All ratings may be changed, suspended or withdrawn as a result of changes in, or the unavailability of, information or for other reasons. Please consult the individual rating agencies for definitions of ratings.

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